

SECRETARIAL AUDIT REPORT

1. For Quarter Ended : 31st March, 2009.
2. ISIN : NIL
3. Face Value : Rs. 10 (Ten only)
4. Name of the company : SOFTECH INFINIUM SOLUTIONS LIMITED
5. Registered Office Address : No. 29, Precision Plaza, New No. 397, Anna Salai,
Teynampet, Chennai-18
6. Correspondence Address : No. 29, Precision Plaza, New No. 397, Anna Salai,
Teynampet, Chennai-18
7. Telephone & Fax Nos. : 24313586
8. Email address : softnet@eth.net
9. Names of the Stock Exchanges where the company's shares are listed:
The Stock Exchange, Mumbai AND Madras Stock Exchange Ltd.

- | | Number of Shares | % of Total Issued Capital |
|---|-----------------------------|---------------------------|
| 10. Issued Capital | 40,00,000/- | |
| 11. Listed Capital (Exchange –wise)
(as per company records) | 40,00,000/- (Both exchange) | |
| 12. Held in dematerialized form in CDSL | NIL | NIL |
| 13. Held in dematerialized form in NSDL | NIL | NIL |
| 14. Physical | 40,00,000/- | 100 |
| 15. Total No. of shares (12 + 13 +14) | 40,00,000/- | |
| 16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): | N.A
No difference. | |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars *	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending for SE (Specify names)
----- NIL -----						

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.

18. Register of members is updated (yes / No) : YES
If not, updated upto which date : Not Applicable.
19. Reference to previous quarter with regard to excess dematerialized shares, if any : Not Applicable

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20. Has the Company resolved the matter mentioned in Point no. 19 above in the current quarter? If not, reason why? Not Applicable.
21. Mentioned the total no. of requests if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :
P.N.Gopinathan,
No. 29, Precision Plaza, New No. 397, Anna Salai,
Teynampet, Chennai-18
Ph: 98411 41925
044-2 4313586
23. Name, Address, Tel. & Fax No., Regn. No. of Auditor:
S.SARASKUMAR & ASSOCIATES
Company Secretaries, 25/1, 1ST Floor, Karnan Street,
Vathiyar Thottam, Kodambakkam,
Chennai – 600024. Ph: 24832294
FCS 3929. CP 3491.
24. Appointment of common agency for share registry work: No such appointment made. Company has in house registry.
(If yes, name and address) N.A
25. Any other detail that the auditor may like to provide. NIL
(e.g BIFR company, delisting from SE)

PLACE : CHENNAI
DATE : 3-04-2009

SIGNATURE.

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